STATE OF SOUTH DAKOTA
TOWN OF HUMBOLDT
COUNTY OF MINNEHAHA
SALES TAX REFUNDING REVENUE BONDS, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt.

2. Designation of issue: Sales Tax Refunding Revenue Bonds, Series 2005.

3. Date of issue: May 12, 2005

4. Purpose of issue: To refund the the Town's outstanding Sales Tax Bonds, Series 2000 Bonds and to pay remaining costs.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 320,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Refunding Revenue Bond is true and correct on this 12th day of May 2005.

Its: Finance Officer

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MAY 17 '05
S.D. SEC. of STATE

Form: SOS REC 050 08/84

1438650

$320,000
Humboldt, South Dakota
Sales Tax Refunding Bonds, Series 2005

Dated May 12, 2005 — Debt Service Report — 30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 5/12	FY 1/1
11/12/2005	$4,490.08	5.500	8,800.00	13,290.08		$13,290.08
05/12/2006	$4,613.56	5.500	8,676.52	13,290.08	$26,580.17	
11/12/2006	$4,740.43	5.500	8,549.65	13,290.08		$26,580.17
05/12/2007	$4,870.80	5.500	8,419.29	13,290.08	$26,580.17	
11/12/2007	$5,004.74	5.500	8,285.34	13,290.08		$26,580.17
05/12/2008	$5,142.37	5.500	8,147.71	13,290.08	$26,580.17	
11/12/2008	$5,283.79	5.500	8,006.30	13,290.08		$26,580.17
05/12/2009	$5,429.09	5.500	7,860.99	13,290.08	$26,580.17	
11/12/2009	$5,578.39	5.500	7,711.69	13,290.08		$26,580.17
05/12/2010	$5,731.80	5.500	7,558.28	13,290.08	$26,580.17	
11/12/2010	$5,889.42	5.500	7,400.66	13,290.08		$26,580.17
05/12/2011	$6,051.38	5.500	7,238.70	13,290.08	$26,580.17	
11/12/2011	$6,217.80	5.500	7,072.29	13,290.08		$26,580.17
05/12/2012	$6,388.79	5.500	6,901.30	13,290.08	$26,580.17	
11/12/2012	$6,564.48	5.500	6,725.61	13,290.08		$26,580.17
05/12/2013	$6,745.00	5.500	6,545.08	13,290.08	$26,580.17	
11/12/2013	$6,930.49	5.500	6,359.60	13,290.08		$26,580.17
05/12/2014	$7,121.08	5.500	6,169.01	13,290.08	$26,580.17	
11/12/2014	$7,316.91	5.500	5,973.18	13,290.08		$26,580.17
05/12/2015	$7,518.12	5.500	5,771.96	13,290.08	$26,580.17	
11/12/2015	$7,724.87	5.500	5,565.22	13,290.08		$26,580.17
05/12/2016	$7,937.30	5.500	5,352.78	13,290.08	$26,580.17	
11/12/2016	$8,155.58	5.500	5,134.51	13,290.08		$26,580.17
05/12/2017	$8,379.86	5.500	4,910.23	13,290.08	$26,580.17	
11/12/2017	$8,610.30	5.500	4,679.78	13,290.08		$26,580.17
05/12/2018	$8,847.09	5.500	4,443.00	13,290.08	$26,580.17	
11/12/2018	$9,090.38	5.500	4,199.70	13,290.08		$26,580.17
05/12/2019	$9,340.37	5.500	3,949.72	13,290.08	$26,580.17	
11/12/2019	$9,597.23	5.500	3,692.86	13,290.08		$26,580.17
05/12/2020	$9,861.15	5.500	3,428.93	13,290.08	$26,580.17	
11/12/2020	$10,132.33	5.500	3,157.75	13,290.08		$26,580.17
05/12/2021	$10,410.97	5.500	2,879.11	13,290.08	$26,580.17	
11/12/2021	$10,697.27	5.500	2,592.81	13,290.08		$26,580.17
05/12/2022	$10,991.45	5.500	2,298.64	13,290.08	$26,580.17	
11/12/2022	$11,293.71	5.500	1,996.37	13,290.08		$26,580.17
05/12/2023	$11,604.29	5.500	1,685.79	13,290.08	$26,580.17	
11/12/2023	$11,923.41	5.500	1,366.68	13,290.08		$26,580.17
05/12/2024	$12,251.30	5.500	1,038.78	13,290.08	$26,580.17	
11/12/2024	$12,588.21	5.500	701.87	13,290.08		$26,580.17
05/12/2025	$12,934.39	5.500	355.70	13,290.08	$26,580.17	$13,290.08
	$320,000.00		$211,603.38	$531,603.38	$531,603.38	$531,603.38